

Center for the Women of New York



Presents

The Power of Financial Independence

COVID AND BEYOND

Zoom Webinar

Tuesday, November 10th, 2020



The Power of Financial Independence

Hosted by

Victoria Pilotti, President

Cecilia Venosta-Wiygul, Vice President & Program Committee Chair

Malini Shah, Director & Marketing Committee Chair

Center for the Women of New York

Guest Speakers

Anna-Marie Vallone and Patricia Fulton

Vice Presidents, Business Development Officers



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About CWNY



Since our founding in October of 1987, the Center has shown that women working together can be an effective force. We are a voluntary, non-profit organization, dependent on dues from our members and on the volunteer efforts of business, professional and community women and men in New York City.



We advocate strongly for women's full equality by partnering with like-minded organizations and elected officials. We participate in women's marches and organize symposia on topics like domestic violence and human trafficking. We help women in crisis through referrals to social services.



At the Center for the Women of New York, we believe education is a cornerstone of women's economic independence. To that end, we offer classes in conversational ESL, computer skills, and other topics, and an annual Career Conference to enable women to gain employment and rise in the workplace.



Whether we're marching for worthy causes, celebrating women's accomplishments in leadership, the arts, or sports, camaraderie is a hallmark of CWNY. We've come a long way since the Second Wave of the Women's Movement in the latter half of the 20th century, and while there are many struggles ahead, we celebrate how far we've come.



Current Services

Caregivers Phone Support Group

Conversational English as Second Language Class

Legal Support Team

Referral Services

Webinars on Women's Issues

Women in Crisis Individual Counseling

Women in Crisis Support Group

Center for the Women of New York



Empowering Women to Achieve Full Equality Since 1987

Upcoming Events

Book Club

Career Workshops

Computer Classes

Financial Literacy Series

Women Artist Exhibit

Walking Group

Help CWNY continue to provide educational programs



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You can download this PowerPoint
presentation at
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Questions & Answers

Your questions will be addressed after the presentation.

Use the Chat Box at the bottom of your Zoom screen to ask questions.

If you dialed in, email your questions to events@cwny.org



Anna-Marie Vallone



Anna-Marie Vallone has been in the Banking Industry 27 years. As Vice President for First Central Savings Bank, she is responsible for Business Development in the New York Region. She oversees growing market share, manages client relationships, provides clients with board-based banking solutions, and is responsible for community involvement. Previously, she worked for EAB/Citibank, JPMorgan Chase, Commerce/TD and Sussex Bank. Her emphasis was in their Commercial Lending Area to Middle Market clients, Technology companies, Venture backed firms, private & public companies, and Not-for-Profits. She was a registered representative with NASD and held her Series 6, 63, & 7 General Securities Licenses. She also holds her Real Estate Salesperson License. Anna-Marie Vallone has been awarded Relationship Manager of the Year, Queens Power Woman in Business 2017 by Star Network, and Woman Lion of the Year in 2019.

She is involved in Community Service through her dedication to Not-for-Profit Organizations. She is a Board Member of the Boys & Girls Club of Metro Queens, King Manor Museum, and The White Lotus Collective. She was also a Founder of the Bayside-Whitestone Lions Club established in 2011.

Mrs. Vallone graduated from Queens College with a Business & Communications Degree. She also attended St. John's Prep and Immaculate Conception. She has been married for 26 years to her husband Paul Vallone, NYC Councilmember of District 19. They have 3 beautiful children and live in North Flushing.

Patricia Fulton



Patricia Fulton has spent her entire career in Retail/Branch Banking in an effort to help clients maneuver through life's challenges and milestones while supporting their banking needs. Her clients are an extension of her family and therefore treated in a manner that keeps them connected and working as a team. She now has the opportunity to provide a more personalized service to my clients while working for First Central Savings Bank. She loves people, from all walks of life. She has a passion for helping clients and love what she does.

She was instrumental in creating a financial literacy program known as Finance Park in an effort to educate high school and college students and prepare them for the future. This program was a joint effort with Junior Achievement and continues to run 10 years later. She was recognized for her work by her previous employer as the Corporate Volunteer of the Year, which came with a \$25,000 grant for her to distribute amongst some of non-profit organizations she supported.

She continues to work and support several Non-Profit Boards today: American Heart Association, Freeport Educational Foundation, Freeport Cares and she is an avid supporter of Breast Cancer awareness.

She enjoys spending time with her 4 daughters, her husband and 2 grandsons.

THE POWER OF

FINANCIAL INDEPENDENCE

COVID AND BEYOND

WOMEN TODAY

STEPS NEEDED TO BUILD FINANCIAL FUTURE

- TAKE CONTROL
- WANTS/ NEEDS
- SAVINGS/ RAINY DAY FUND
- BUILDING FINANCIAL IDENTITY
- RELATIONSHIP W/ BANK
- BUILDING & UNDERSTANDING YOUR CREDIT

- DEBT / LOANS
- CREDIT CARDS

SECURITY

- RISKS W/ LIFE ONLINE
- PRIVACY/ PASSWORDS/ PERSONAL INFO

COVID & BEYOND

- ECONOMIC INSTABILITY

-JOB LOSS

- EDUCATIONAL RESOURCES



Presented by First Central Savings Bank's
Business Development Officers
VP Anna Marie Vallone & VP Patricia Fulton.

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THANK YOU

Anna-Marie Vallone

Patricia Fulton

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Question & Answer Session

Write your questions for our panelists in the chat box



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Resources

AARP

aarp.org

American Savings Education Council & Choose to Save

asec.org

Financial Literacy & Education Commission

mymoney.gov

Internal Revenue Service

irs.gov

Pension & Welfare Benefits Administration

<https://www.dol.gov/general/topic/retirement>

Social Security Administration

socialsecurity.gov

Women's Institute for Financial Education

wife.org

Women's Institute for a Secure Retirement

wiserwomen.org



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Youtube Channel

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Website

cwny.org



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